



## WHAT EXISTING DATA WILL BE IN EPIC AT GO-LIVE?

This document provides a high-level view of data that will be available in Epic and other tools at time of go-live.

We know historical data is critical to continuity of care. While we can't migrate all data from legacy systems, we're taking a thoughtful approach to ensure a smooth transition and will have generally **3 years of recent clinical data** available in Epic.

Data will primarily be converted from **Meditech, Athena Flow** and **Avatar**. Additional sources, if applicable, will be listed next to the data type.

### What's in Epic for specialty source systems?

Select specialty systems whose data doesn't already live in **Meditech, Athena Flow** and **Avatar** will have data converted into Epic:

- **Magview** – MQSA & Tracking Data (4 yrs)
- **ScriptPro & ComputerRX**– Medication Prescriptions (6 months active, 3 months inactive)
- **ARIA, WebPT, Clarity** – See the "upcoming appointments, visits and surgical cases"



Reach out with questions to  
**Insert email address**

## WHAT'S IN EPIC?

Figures below outline how much data is being converted (e.g. 3 years = Jan 1, 2023 to October 24, 2026)

|                                                                                     |                                                                                                                                                                                                                                                                                |                                                                                                                                                          |                                                                                                                                                                                  |
|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|    | <b>Patients &amp; Demographics</b> ..... 10 years<br><i>Deceased patients will not be converted in Epic. Athena patients are sourced from Group Management.</i>                                                                                                                |                                                                       | <b>SDOH Questionnaires</b> ..... 3 years<br><i>Questions no longer part of Epic workflows excluded from conversion</i>                                                           |
|    | <b>Historical Encounters</b> ..... 3 years                                                                                                                                                                                                                                     |                                                                       | <b>Infections</b> ..... All active<br><i>(All MDROs &amp; infections requiring isolations)</i>                                                                                   |
|    | <b>Imaging Results</b> ..... 5 years<br><i>Mammography – 10 years<br/>(with image link to PACS) - Meditech only</i>                                                                                                                                                            |                                                                       | <b>Coverages</b> ..... All active                                                                                                                                                |
|    | <b>Cardiology Results</b> ..... 5 years<br><i>image link to PACS - Meditech only<br/>Athena/Avatar results available as Scanned Documents</i>                                                                                                                                  |                                                                       | <b>Allergies***</b> ..... All active                                                                                                                                             |
|    | <b>Endoscopy Results</b> ‡ ..... 5-10 years<br><i>(colonoscopies up to 10 years,<br/>other GI procedures 5 years)</i>                                                                                                                                                          |                                                                       | <b>Medications***</b> ..... Active OP meds.<br><i>Active inpatient medications are part of go live cutover &amp; abstraction process.</i>                                        |
|    | <b>Physician Notes</b> ..... 3 years<br><i>Operative Notes – 10 years</i>                                                                                                                                                                                                      |                                                                       | <b>Chronic Problem List***</b> ..... All active                                                                                                                                  |
|    | <b>Nursing Visit Notes</b> ..... 3 years<br><i>Athena only.</i>                                                                                                                                                                                                                |                                                                       | <b>Immunizations***</b> ..... All administered<br><i>Only Meditech and external immunizations require reconciliation. Athena data will be committed to the chart upon import</i> |
|    | <b>Vitals</b> ..... 3 years and all peds<br><i>Height, Weight, Blood Pressure, Head Circumference, Pulse<br/>Peds are &lt;18 years old as of August 31, 2026</i>                                                                                                               |                                                                       | <b>Scanned Documents</b> ..... 3 years<br><i>Includes PDF results<br/>and assessment screenings (e.g. DAST, Tobacco Use)</i>                                                     |
|  | <b>Lab Results</b> ..... 3 years<br><i>1 year for Athena orders performed at Quest. Full scope for non-Quest Athena labs.<br/>BMP and Urinalysis only for Avatar. All other Avatar results available as Scanned Documents.</i>                                                 | <i>‡Data type pending additional testing and validation</i>                                                                                              |                                                                                                                                                                                  |
|  | <b>Pathology Results</b> ..... 10 years                                                                                                                                                                                                                                        | <i>***Converted allergies, problems, immunizations and OP meds will need to be reconciled before being committed to the chart and visible in MyChart</i> |                                                                                                                                                                                  |
|  | <b>Ozark Center Assessment Screenings</b> ..... 3 years<br><i>Avatar Only: PHQ-2/9, GAD-7, AUDIT-C, MMSE, DLA-20, QPRT, Columbia Suicide Severity Rating Scale, CAGE AID, Need for Physical, Triage Assessment. All other Avatar screenings available as scanned documents</i> |                                                                                                                                                          |                                                                                                                                                                                  |
|  | <b>PHQ-9 Assessment Screenings</b> ..... 3 years<br><i>Avatar Only: PHQ-2/9, GAD-7, AUDIT-C, MMSE, DLA-20, QPRT, Columbia Suicide Severity Rating Scale, CAGE AID, Need for Physical, Triage Assessment. All other Avatar screenings available as scanned documents</i>        |                                                                                                                                                          |                                                                                                                                                                                  |

### ON THE BACK LEARN MORE ABOUT...

- What's not in Epic?
- What about data for active inpatients at go-live?
- What if I need other information?
- What about upcoming appointments, visits and surgical cases?
- What about Freeman MyChart?



## What's not in Epic?

- Data **outside of the conversion date range**
- **Phone notes** and **nursing notes without clinical documentation**.
- **Paper charts**
- **Free-text values** from legacy systems (e.g. allergy severity for Meditech and Athena)
- **Specialty systems** that are not being sunset

## What about MyChart?

**All converted data** based on the above conversion rules will be available in MyChart **except converted notes from Avatar**, which will not be released to MyChart for historical records.

# Freeman Health



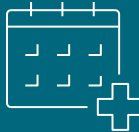
This document will be regularly updated with more information as data is migrated, converted or maintained in our various systems.  
Last updated: August 24, 2026 (version 1)



## What about data for active inpatients at go-live?

**Active orders** for patients will be manually entered into the system.

- Data from legacy systems (i.e. "What's in Epic") will be converted over (e.g. lab results, imaging results).
- First shift checklist will be provided to ensure data for inpatients is reviewed and available in Epic at go-live.
- Charges from Meditech and Avatar for active inpatients will be converted over to Epic a few days after go-live.



## What about upcoming appointments, visits and surgical cases?

Any of the following that will take place after October 24, 2026 will be available in Epic:

- **Outpatient / clinic appointments**
- **Surgical cases**
- Future **outpatient imaging** and **cardiology orders** and **appointments** ‡
- Future **lab orders** ‡
- Patients on either an **oncology treatment plans** or **non-oncology therapy plan** will have a caregiver review the chart and manually recreate the treatment plan in Epic.
- **Specialty areas** will abstract key information for their patient population (e.g. anticoagulation, wound care, OB, behavioral health, population health)

The following data will be available for patients with scheduled appointments within the first 4 weeks of Epic being live:

- **Histories** (surgical, medical, social, family)
- **Unscheduled referrals**
- **Problems, allergies, outpatient medications, and immunizations** will be reconciled into the chart.



## What if I need other information?

- Several months after Epic go-live, there will be an **archiving system** called **Vital Center Online** that will house data from Meditech and other legacy systems.
- **Vital Center Online**, when ready, can be launched from Epic using a patient-level button. Expect more communication for archive availability in the future.
- **Legacy systems (e.g. Meditech)** will remain **view only** after go-live until fully archived.